

# NEVADA STATE BOARD OF ACCOUNTANCY

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## Nevada State Board of Accountancy Board Meeting

Schedule September 18, 2024 10:00 AM

Location
Deloitte & Touche Conference Room
8474 Rozita Lee Ave., Suite 300
Las Vegas NV 89113

- A. Call to Order, Roll Call and Establish a Quorum
- B. <u>Public Comment Section</u>: In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

### ◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- \*1. Approval of July 17, 2024 Board Meeting Minutes (For Possible Action)
- \*2. Ratification of Applications for Certified Public Accountant (For Possible Action):

  Reciprocity Certification:

reciprodity continuation.					
Ryan Bonilla	Christopher Bronsdon		Bernard Bunning		
Saurabh Chaudhuri	Kalani Creutzburg	Angela Douglas	David Eikel		
Richelle Therese Lu-Rivera		Edward Mannes	Alison Maier		
Michael Matthews	Thomas O'Hara	Kirsten Pfund	Erica Roach		
John Skilbeck	Camerin Smith	Candace Williams			

#### Original Certification:

Original Certification.			
Reenu Babu	Boyden Bulloch	Ralph Caldwell	Harsha Sai Challa
Trent Cimina	Joseph Depew	Han Dou	Ikenna Eheduru
Yeshua Gonzalez	Patrick Harrington	Jarom Hawkins	Kyle Kunz
Ruidong Luo	Kyle Mancuso	Janey Minto	Marianna Molina
Young-Gon Moon	Robert Pawluk	Morgan Pointer	Samuel Raia
Marc Sanchez	Maya Speece-Casillas		Kristy South
Jonathan Streva	Wei Zhang		•

\*3. Approval of Change to License Status (For Possible Action):

Retired Status:

Stephen Burnett Lawrence Brown John Cowee Joel Elliott
Aaron Jackson Dolores Mendiola Bernadette Rutcosky Roberta Reese
Lee Streshley Theodore Wilm Chung-Suk Yu

Return Active Status: Jessica Longhurst

- \*4. Review and Approval of Finances (For Possible Action)
  - A. Monthly Income & Expense in compliance with NRS 622.234
- \*5. Board Approval of CPA Exam Scores: April 1<sup>st</sup> June 30<sup>th</sup>, 2024 (For Possible Action)
- \*6. Board Approval of Fictitious Firm Name (For Possible Action)
  - A. Accurate by Nadia CPA
  - B. Aventurine Planning LLC
  - C. Axium CPA
  - D. Ekko Assurance Services
  - E. ERK Financial Consultants
  - F. Stone Ridge CPAs LLC
  - G. Unique Advisors LLC
  - H. Willow Virtual CFO PLLC
- \*7. Board Approval of Board Member and Staff attendance at the NASBA Annual Meeting October 27 30, 2024 (For Possible Action).

### ◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

\*8. Grievance Report and Grievance Matters (For Possible Action)

Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.

- A. Review of Grievance Report (For Possible Action)
- B. Full Board Disciplinary Hearing (For Possible Action):

  Annette Hall, CPA & Hall Family CPA PC

  Appearance 10:00 AM
- \*9. Report of Legal Counsel (For Possible Action)
- \*10. Report of Executive Director (For Possible Action):

#### Administrative Items:

- A. Review of monthly Board statistics
- B. Nevada State required reporting monitoring update

### Miscellaneous Items:

- C. NASBA Proposed Bylaws Changes
- D. Board discussion of Nevada mobility provisions
- E. Board Software & Website Update
- F. Board Business & Industry/Boards & Commissions Update
- G. Board discussion of NASBA competency based model for experience

- \*11. Board review & approval of statute changes for the 2025 Legislative Session (For Possible Action).
- \*12. Board approval of CPA Exam Credit and Notice of Schedule Extension Requests (For Possible Action)
- \*13. Board approval of the 2024 CPE Documentation Audit Report (For Possible Action)
- \*14. Board review and approval of the following financial matters (For Possible Action)
  - A. Fiscal year 2024-2025 Proposed Budget
  - B. Annual review of Board reserve account status
- \*15. Board approval of 2025 Board Meeting Schedule (For Possible Action)
- \*16. President's report (For Possible Action)
- \*17. Next Board Meeting: November 13, 2024 Reno NV
- C. <u>Public Comment Section</u>: In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.

## D. Adjournment

#### Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an \* or with the words (For Possible Action) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at <a href="https://www.notice.nv.gov">www.notice.nv.gov</a> and at <a href="https://www.notaccountancy.com">www.notice.nv.gov</a> and at <a href="https://www.notaccountancy.com">www.notaccountancy.com</a>

To obtain supporting material for the agenda, please contact:

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