



NEVADA STATE BOARD OF ACCOUNTANCY

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Nevada State Board of Accountancy Board Meeting

Schedule
July 17, 2024
9:00 AM

Location
Zoom Conference Meeting
Phone #: (253) 205-0468
Meeting ID: 815 7181 4940
Participant ID: #
Passcode: 281119#

- A. Call to Order, Roll Call and Establish a Quorum
- B. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- *1. Approval of May 22, 2024 Board Meeting Minutes *(For Possible Action)*
- *2. Ratification of Applications for Certified Public Accountant *(For Possible Action)*:
Reciprocity Certification:

Oscar Aliaga	Adam Bagley	Bobbi Booher	Asa Carter
Leonardo Francseschi		Madina Grigor	Gelsey Guerra
Tammy Hannan	Douglas Hansen	Taylor Joseph	Heather Piazza
Ralph Schule	Kevin Stockwell	Irma Toal	James Tole
Matthew Wixted			

Original Certification:

Veronica Ambrocio Andrade		Alessandro Bava	Parker Burpee
Jade Eriksen	Leonard Gonzalez	Jacob Gross	Brendan Jacobs
John Thayer	Qing Yu		
- *3. Approval of Change to License Status *(For Possible Action)*:
Inactive Status: Deborah Doucette
Retired Status: Lisa Carlon Dorothy Dexter Elizabeth Duffrin
 Bret Stone
Return Active Status: Stephanie Morris
- *4. Review and Approval of Finances *(For Possible Action)*
 - A. Monthly Income & Expense in compliance with NRS 622.234

- *5. Board Approval of CPA Exam Scores: January 10th – May 19th, 2024
(For Possible Action)
- *6. Board Approval of Fictitious Firm Name (For Possible Action)
 - A. Abacus CPA Advisory PLLC
 - B. Reno Tax & Advisory Ltd.
- *7. No Items Under this Agenda

◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

- *8. Grievance Report and Grievance Matters (For Possible Action)
 Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.
 - A. Review of Grievance Report (For Possible Action)
- *9. Report of Legal Counsel (For Possible Action)
 - A. Firm ownership discussion
- *10. Report of Executive Director (For Possible Action):
 - Administrative Items:**
 - A. Review of monthly Board statistics
 - B. Nevada State required reporting - monitoring update
 - Miscellaneous Items:**
 - C. NASBA Western Regional Conference follow up
 - D. Board discussion of experience review program
- *11. Board review and consideration of Individual review report for Leikkona Jensen as provided by Investigator Patrick Thorne, CPA (For Possible Action)
- *12. Board approval of CPA Exam Credit and Notice of Schedule Extension Requests (For Possible Action)
- *13. Board review & approval of statute changes for the 2025 Legislative Session (For Possible Action).
- *14. President's report (For Possible Action)
- *15. Next Board Meeting: September 18, 2024 Las Vegas NV
- C. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.
- D. Adjournment

Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an * or with the words (*For Possible Action*) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aid in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at www.notice.nv.gov and at www.nvaccountancy.com

To obtain supporting material for the agenda, please contact:

Viki Windfeldt, Executive Director / Telephone: (775) 786-0231 / Email: cpa@nvaccountancy.com