NEVADA STATE BOARD OF ACCOUNTANCY



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Nevada State Board of Accountancy Board Meeting

Schedule November 8, 2023 9:00 AM

Nevada Society of CPAs 5422 Longley Lane, Suite A Reno NV 89502

- Call to Order, Roll Call and Establish a Quorum Α.
- B. Public Comment Section: In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

♦ ♦ ♦ ♦ CONSENT AGENDA ♦ ♦ ♦ ♦

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- *1. Approval of September 20, 2023 Board Meeting Minutes (For Possible Action)
- *2. Ratification of Applications for Certified Public Accountant (For Possible Action):

Samuel Adams Maria Braun Kafle Ronald Ellis Logan Greenhalgh Adelane Lawson Tarlochan Sahiwal Melissa Thrower Danijel Zekanovic

Timothy Apostolou Francesco Comes Landon Empey Richard Guiry Mengyu Li Zoe Scheve Pauline White

Brett Baker Phillip Daniels Melissa Fish Kaleigh Hill Karli Murakami Raymond So Michaela Woodford Aaron Young

Matthew Biehl Mark Del Rosario Logan Gearling Eden Kelley Moises Ramirez Sana Tahir

- *3. Approval of Change to License Status (For Possible Action): Retired Status: Jason Scutt Elizabeth O'Brien
- *4. Review and Approval of Finances (For Possible Action) Α. Monthly Income & Expense in compliance with NRS 622.234
- *5. Board Approval of CPA Exam Scores: August & September 2023 (For Possible Action)
- *6. Board Approval of Fictitious Firm Name (For Possible Action)
 - A. 2A Accountancy Professional Corp
 - B. Shed CPA and Consultants, LLC
 - Buds CFO Limited dba Buds CFO C.
 - CHC Accounting Inc. D.

*7. Nothing scheduled for this agenda item.

♦ ♦ ♦ ♦ REGULAR AGENDA ♦ ♦ ♦ ♦

- *8. Grievance Report and Grievance Matters (For Possible Action)
 - Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.
 - A. Review of Grievance Report (For Possible Action)
- *9. Report of Legal Counsel (For Possible Action)
- *10. Report of Executive Director (For Possible Action):

Administrative Items:

- A. Review of monthly Board statistics
- B. Nevada State required reporting monitoring update

Miscellaneous Items:

- C. NASBA Annual Conference Follow Up
- D. B&I Office of Nevada Boards & Commissions Update
- E. GL Solutions website project update
- F. Board budget forecast FYs 24-26
- G. Review and determination of firm ownership information
- H. NASBA UAA Exposure Draft
- *11. Board request for educational review of courses toward the business course requirements (For Possible Action)
 - A. Parker Cole

Appearance 10:00 AM

- *12. Board review and approval of FY 2023 Financial Statements provided by auditors Casey Neilon, Inc. (For Possible Action) Appearance 9:30 AM
- *13. Board approval of 2023 Peer Review Program Report (For Possible Action)
- *14. President's Report (For Possible Action)
- *15. Next Board Meeting: Januar

January 17, 2024

Las Vegas, Nevada

◆ ◆ ◆ ◆ PUBLIC HEARING - 11:00 AM ◆ ◆ ◆

Teleconference Information (877) 873-8018 2972156#

- *16. **Proposed Regulation Amendment Public Hearing LCB File No. R034-23** The purpose of the hearing is to solicit comments from interested persons on the following general topics that may be addressed in the proposed regulations. (For Possible Action)
 - A. An Amendment of Nevada Administrative Code Chapter 628 revising the definition of practice privilege to include firms; amends the examination conditional credit timeline; amends the work experience required for a certificate of certified public accountant; waives the examination application fees for military, spouses of military and veterans; removes references to public accountants to firm affiliations; amends practice monitoring documents required to include additional information, various clean up to language in connection with practice monitoring administration.
- C. <u>Public Comment Section</u>: In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.

D. Adjournment

Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an * or with the words (For Possible Action) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at www.notice.nv.gov and at www.nvaccountancy.com

To obtain supporting material for the agenda, please contact: Viki Windfeldt, Executive Director

Telephone: (775) 786-0231 / Email: cpa@nvaccountancy.com