



NEVADA STATE BOARD OF ACCOUNTANCY

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Nevada State Board of Accountancy Board Meeting

Schedule
November 13, 2024
8:00 AM

Location
Nevada Society of CPAs
5422 Longley Lane, Suite A
Reno NV 89502

- A. Call to Order, Roll Call and Establish a Quorum
- B. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- *1. Approval of September 18th & October 24th, 2024 Board Meeting Minutes
(For Possible Action)
- *2. Ratification of Applications for Certified Public Accountant *(For Possible Action)*:
Reciprocity Certification:

Shane Bien	Keith Bien	Michael Cappetta	Thomas Flores
Steve Kim	Karen Kulaga	Dominic Laeno	Michelle Moore
Leah Resnick	Jessica Rockliff	Karen Schafer Notz	
David Sisk	Nataliya Tatum	Brandon Willis	Craig Weaver
Michelle Wilson	Jessica Yi		

Original Certification:

Ishaan Gandhi	Vanessa McDow	Tien Nguyen	Ronnie Ortiz
Victoria Ramirez	Sharvari Shah	Ryan Taylor	
- *3. Approval of Change to License Status *(For Possible Action)*:
Retired Status:

Charlie Burdoin	Daniel Kabat	Kenny Kenneth	
Constance Lentz	Teresa Mactaggart	Craig Spraker	Robert Abrasley

Inactive Status:

Adrienne Wells	
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- *4. Review and Approval of Finances *(For Possible Action)*
 - A. Monthly Income & Expense in compliance with NRS 622.234

- *5. Board Approval of CPA Exam Scores: July 1st – September 30th, 2024
(For Possible Action)
- *6. Board Approval of Fictitious Firm Name (For Possible Action)
 - A. Sunflower CFO PLLC
 - B. CPA Fallon LLC
- *7. Nothing scheduled under this agenda item.

◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

- *8. Grievance Report and Grievance Matters (For Possible Action)
 Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.
 - A. Review of Grievance Report (For Possible Action)
 - B. Board approval of Stipulated Findings of Fact, Conclusions of Law, Disciplinary and Consent Order for Ernst & Young LLP (For Possible Action):
 - C. Recommendation of Hearing Officer based on the hearings held against the following licensees for failure to comply with the Board's CPE Documentation Audit (For Possible Action): (1) Kate Gilman (2) Joy Kandle
 - D. Recommendation of Hearing Officer based on the hearing held against Annette Hall CPA and Hall Family CPA PC for failure to respond to Board Staff and Investigator requests for information (For Possible Action)
- *9. Report of Legal Counsel (For Possible Action)
- *10. Report of Executive Director (For Possible Action):
 - Administrative Items:**
 - A. Review of monthly Board statistics
 - B. Nevada State required reporting - monitoring update
 - Miscellaneous Items:**
 - C. Business & Industry/Boards & Commissions Update
 - D. NASBA Annual Meeting Conference Follow Up
- *11. Board approval of Application for CPA Certification for Brian Carson.
(For Possible Action).
- *12. Board approval of CPA Exam Credit and Notice of Schedule Extension Requests
(For Possible Action)
- *13. Board review of Individual Experience Review report for Nathan Guzman as conducted by Patrick Thorne, CPA (For Possible Action)
- *14. Board approval of the 2024 Peer Review Report (For Possible Action)

- *15. Board review of the following: *(For Possible Action)* **Appearance 8:30 AM**
 - A. Uniform Accountancy Act Changes
 - B. Competency Based Experience Pathway
- *16. Board approval of the Board’s Audited Financial Statements for Fiscal Year 2023 – 2024 as provided by the firm Casey Neilon, Inc. *(For Possible Action)*
Presented by Suzanne Olsen, CPA **Appearance 10:00 AM**
- *17. Board Member & Staff Required Training – Responsibilities & Duties, Ethics & Government and Sexual Harassment *(For Possible Action)*
Brett Kandt, Esq **Appearance 10:30 AM**
- *18. President’s report *(For Possible Action)*
- *19. Next Board Meeting: January 15, 2025 Las Vegas NV

C. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.

D. Adjournment

Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an * or with the words *(For Possible Action)* until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aid in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at www.notice.nv.gov and at www.nvaccountancy.com

To obtain supporting material for the agenda, please contact:
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