



# NEVADA STATE BOARD OF ACCOUNTANCY

1325 AIRMOTIVE WAY, SUITE 220, RENO, NEVADA, 89502 • 775-786-0231 FAX 775-786-0234  
WEBSITE: WWW.NVACCOUNTANCY.COM • E-MAIL: CPA@NVACCOUNTANCY.COM

## Nevada State Board of Accountancy Board Meeting

Schedule  
March 13, 2024  
9:00 AM

Teleconference/Zoom Information  
Dial (253) 205-0468  
Meeting ID: 886 7458 6674  
Passcode: 549799

- A. Call to Order, Roll Call and Establish a Quorum
- B. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

### ◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- \*1. Approval of January 17, 2024 Board Meeting Minutes (*For Possible Action*)
- \*2. Ratification of Applications for Certified Public Accountant (*For Possible Action*):

Reciprocity Certification:

Helen Bae	Jesse Barnes	Yasha Bozorgi	Yufang Chen
Jane Fielden	Edith Ho	Jessica Jeffress	Alexnadre Jundi
Alyssa Kalski	Madelon Kaster	Taeseong Kim	Douglas Moini
Michael Narey	Theodore Phelps	John Pulles	Maari Rubin
Kangkyu Shin	Bryan Smith	Selina Smith-Colston	
Christian Tregillis			

Original Certification:

George Bean	Sky Chan	See Wai Cheng	Connor Dodge
Joacob Gualano	Cameron Hoskin	Amy Lin	Yuchao Lu
Kyla Medina	Jessica Ezra Malihan	Trevor Papock	Raymond Parrish
Tavis Perna	Salvador Rios	Chad Shumacher	Chad Shoemaker
Vasalisa Trofimov Trofimova			

\*3. Approval of Change to License Status (*For Possible Action*):

Inactive Status:

Maja Leventis	Phillip Moore	Jennifer Scott	Luke Sakunasing
James Sheehan	Steve Shin	David Sloan	Cynthia Turnipseed

Retired Status:

Robert Beers	Kyla Bryson	Diane Clough	Darlene Delany
Michael Dobbins	James Duranso	Dale Helton	Cyrus Homayouni
David Hyman	Nadia Jurani	B. Jane Lommel	Joseph Osisek
Stanley Pack	Donald Pitchford	Catherine Sourk	Carla Stark
Douglas Waite	Randel Walker	James Wilcox	David Wilson

\*4. Review and Approval of Finances (*For Possible Action*)

A. Monthly Income & Expense in compliance with NRS 622.234

\*5. Nothing scheduled for this agenda item.

\*6. Nothing scheduled for this agenda item.

\*7. Nothing scheduled for this agenda item.

◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

\*8. Grievance Report and Grievance Matters (*For Possible Action*)

Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.

A. Review of Grievance Report (*For Possible Action*)

B. Board approval of Tolling Agreement for Charles Grigsby (*For Possible Action*)

C. Board approval of Stipulated Findings of Fact, Conclusions of Law, Disciplinary and Consent Order for William McCarthy, CPA and McCarthy Kaster Guerrero CPAs. (*For Possible Action*)

\*9. Report of Legal Counsel (*For Possible Action*)

\*10. Report of Executive Director (*For Possible Action*):

**Administrative Items:**

A. Review of monthly Board statistics

B. Nevada State required reporting - monitoring update

**Miscellaneous Items:**

C. Board approval of allocation change of Society Donation.

D. Board consideration and approval of fee increases renewals and applications.

E. Board approval of 2024 Strategic Plan document

\*11. Board review and approval of Application for CPA Certification:  
(*For Possible Action*)

A. Casey Smith

- \*12. Board approval of CPA Exam Credit and Notice to Schedule Extension Requests  
(For Possible Action)
  - A. Frank Vitiello **Appearance by Zoom 10:00 AM**
  - B. Additional Extension Requests
- \*13. Board Approval of Contract for Governmental Affairs/Lobbyist Services  
(For Possible Action)
  - A. Kaempfer Crowell Ltd.
- \*14. President's Report (For Possible Action)
- \*15. Next Board Meeting:            May 22, 2024                            Las Vegas NV

C. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.

D. Adjournment

**Please Note:**

No vote may be taken upon a matter raised under an agenda item that has not been designated with an \* or with the words (For Possible Action) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at [www.notice.nv.gov](http://www.notice.nv.gov) and at [www.nvaccountancy.com](http://www.nvaccountancy.com)

To obtain supporting material for the agenda, please contact:  
Viki Windfeldt, Executive Director / Telephone: (775) 786-0231 / Email: [cpa@nvaccountancy.com](mailto:cpa@nvaccountancy.com)