



1325 AIRMOTIVE WAY, SUITE 220, RENO, NEVADA, 89502 • 775-786-0231 FAX 775-786-0234
Website: www.nvaccountancy.com • E-mail: cpa@nvaccountancy.com

# Nevada State Board of Accountancy Board Meeting

Schedule September 20, 2023 12:30 pm

Offices of Deloitte & Touche 3883 Howard Hughes Pkwy #400 Las Vegas NV 89169

- A. Call to Order, Roll Call and Establish a Quorum
- B. <u>Public Comment Section:</u> In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

# ◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- \*1. Approval of July 19, 2023 Board Meeting Minutes (For Possible Action)
- \*2. Ratification of Applications for Certified Public Accountant (For Possible Action):

Brandon Alvarez	Gabriela Arroyo	Anjelina Azizsoltani
Butcher	Emma Brazell	Nianying Chen
Anh Dinh	Jamie Golden	Sarah Gonzalez
Rathda Heng	Nancy Herrera	Sean Isom
Jun Jin	Chaison Jones	Kandyce Kiger
Farwa Mahmud	Gloria McComas	Cara Meidell
Jacqueline Murphy	Jackson Nakajima	Katherine Oliver
Heidi Ragsdale	Silvia Rodriguez	Zachary Rower
Brandon Searle	Ruchira Senerinathna	Michael Shea
Crescel Czarina Singayao		Haylee Templeton
Christina Uriarte	Michael Wagner	Siyuan Wang
	Butcher Anh Dinh Rathda Heng Jun Jin Farwa Mahmud Jacqueline Murphy Heidi Ragsdale Brandon Searle Crescel Czarina Sing	Anh Dinh Rathda Heng Jun Jin Farwa Mahmud Jacqueline Murphy Heidi Ragsdale Brandon Searle Chaison Jones Gloria McComas Jackson Nakajima Silvia Rodriguez Ruchira Senerinathna Crescel Czarina Singayao

\*3. Approval of Change to License Status (For Possible Action):

Inactive Status:

Alice Foerster

Elizabeth Vorce

Retired Status: Alan Fra

Alan Frank Bryan Wood Elizabeth Marler

Thomas Roche

- \*4. Review and Approval of Finances (For Possible Action)
  - A. Monthly Income & Expense in compliance with NRS 622.234
- \*5. Board Approval of CPA Exam Scores: June & July 2023 (For Possible Action)

- \*6. Board Approval of Fictitious Firm Name (For Possible Action)
  - A. Beyond Tax Solutions Nevada
  - B. Elite Way CPAs LLC
  - C. GreenExcel
  - D. Jetstream CPA LLC
  - E. SilverCloud Consulting LLC
- \*7. Board Approval of Board Member & Staff attendance at the NASBA Annual Conference 10/27 11/2, NYC. (For Possible Action)

## ♦ ♦ ♦ REGULAR AGENDA ♦ ♦ ♦ ♦

\*8. Grievance Report and Grievance Matters (For Possible Action)

Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.

- A. Review of Grievance Report (For Possible Action)
- B. Board Approval of Formal Complaint Dismissals based on compliance for the following individuals: *(For Possible Action)*Elena Bistreva-Parakozov John Phillip Hickman Bryan Wood
- \*9. Report of Legal Counsel (For Possible Action)
- \*10. Report of Executive Director (For Possible Action):

### Administrative Items:

- A. Review of monthly Board statistics
- B. Nevada State required reporting monitoring update

### Miscellaneous Items:

- C. NASBA Focus Questions
- D. NV Society of CPAs Pipeline Survey Results
- E. CPA Examination Conditional Credit Extension Policy & Credit Relief Program consideration.
- F. Reciprocity Application
- \*11. Board Governmental Affairs Update: (For Possible Action)
  - A. Michael Hillerby, Kaempfer Crowell Zoom Appearance 3:00 pm
- \*12. Board review and determination of request for CPA Exam Credit Extension (For Possible Action)
- \*13. Board approval of 2023 CPE Documentation Audit Report (For Possible Action)
- \*14. Board review and approval of the following financial matters: (For Possible Action):
  - A. Fiscal Year 2023/2024 Proposed Budget
  - B. Annual review of Board reserve account status

- \*15. Board determination of Applications for Certified Public Accountant: (For Possible Action):
  - A. Michelle Lobaton
  - B. Alina Veneziano
- \*16. Board approval of license renewal fee for individuals and firms for the 2024 renewal period (For Possible Action)
- \*17. Board approval of 2024 Board Meeting Schedule (For Possible Action)
- \*18. President's Report (For Possible Action)
- \*19. Next Board Meeting: November 8, 2023 Reno, Nevada

# ♦ ♦ ♦ ♦ WORKSHOP - 1:30 PM ♦ ♦ ♦

Teleconference Information (877) 873-8018 2972156#

- \*20. **Proposed Regulation Amendment Workshop LCB File No. R034-23** The purpose of the workshop is to solicit comments from interested persons on the following general topics that may be addressed in the proposed regulations.
  - A. An Amendment of Nevada Administrative Code Chapter 628 revising the definition of practice privilege to include firms; amends the examination conditional credit timeline; amends the work experience required for a certificate of certified public accountant; waives the examination application fees for military, spouses of military and veterans; removes references to public accountants to firm affiliations; amends practice monitoring documents required to include additional information, various clean up to language in connection with practice monitoring administration.
- C. <u>Public Comment Section</u>: In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.
- D. Adjournment

#### Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an \* or with the words (For Possible Action) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at www.notice.nv.gov and at www.nvaccountancy.com

To obtain supporting material for the agenda, please contact:

Viki Windfeldt, Executive Director

Telephone: (775) 786-0231 / Email: cpa@nvaccountancy.com