



NEVADA STATE BOARD OF ACCOUNTANCY  
 1325 Airmotive Way, Suite 220  
 Reno NV 89502  
 (775) 786-0231 (Phone)  
 (775) 786-0234 (FAX)  
[cpa@nvaccountancy.com](mailto:cpa@nvaccountancy.com) (email)

Board Meeting

Schedule  
 January 15, 2025  
 9:00 AM

Join Zoom Meeting

<https://us02web.zoom.us/j/87888411676?pwd=jH1lz2hL6Ej2blGOvzo9V9oiq9jJ6s.1>

Dial In Number: (669) 900-6833  
 Meeting ID: 878 8841 1676  
 Passcode: 583962

- A. Call to Order, Roll Call and Establish a Quorum  
 President: To provide public comment telephonically, dial (669) 900-6833 any time after I announce the period of public comment. When prompted to provide the Meeting ID, enter 878 8841 1676, and the pass code is 583962.
- B. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- \*1. Approval of November 13<sup>th</sup> & November 26<sup>th</sup>, 2024 Board Meeting Minutes  
*(For Possible Action)*
- \*2. Ratification of Applications for Certified Public Accountant *(For Possible Action):*

Reciprocity Certification:

Peter Bentley	Shervin Browne	Chelsea Galkins	Jay Chang
Aroune Gibirila	Lesley Hargraves	Kristin Iarussi	Byung Cheon Kim
Tracy Kinney	Melanie Matthews	Bee Ong	Calais Robertson
Greg Seelagy	Rajendra Sing	Wesley Thew	Timonthy Vance
Jacob Weisheit			

Original Certification:

Savanha Asfeha	Jerico Ambrocio	Mitchell Condie	Derek Cowles
Kimberly Cox	Cody Crafts	Sarah Danen	Ari Hernandez
Tsai-Ling Hsu	David Kirkpatrick	Marc Kuzbari	Brenda Mendoza
Steven McLean	Nicolas Middleton	Jungmi Moon	Julian Padayao
Seyeon Park	Shelly Ray	Reginald Regala	Shelly Tang
Jessica Wang	Nicole Zhao		

- \*3. Approval of Change to License Status *(For Possible Action)*:  
Retired Status:
- |                 |                   |                  |                    |
|-----------------|-------------------|------------------|--------------------|
| Vincent Balik   | Douglas Ball      | Anthony Bocuzzo  | Deborah Brown      |
| Karen Brown     | Gregory Bruce     | Rita Burton      | Wing Chung         |
| Gary Davis      | Merrielyn Elorza  | Brian Feldman    | Gala Gorman        |
| David Halstead  | Jennifer Herridge | Vincent Mattina  | Catherine McIntosh |
| Lynn Mindicino  | Rebecca Moody     | Lucinda Nachman  | Paul Neville       |
| Kevin Pickett   | Deborah Rodesney  | Carl Sanko       | Bruce Shapiro      |
| Patricia Siler  | Paul Tibma        | Tim Tiefenthaler | David Tobler       |
| Michael Ueltzen | Keith Van Tress   | W. David Widmer  | Mickey Zanoni      |
- Inactive Status:
- |                |              |               |                   |
|----------------|--------------|---------------|-------------------|
| Sharon Buckner | Daryle Chang | Jennifer Chew | Karl Jaeschke     |
| Darren Koford  | Tiesha Moore | Kavita Rivers | Gregory Spatafore |
- \*4. Review and Approval of Finances *(For Possible Action)*  
A. Monthly Income & Expense in compliance with NRS 622.234
- \*5. Board Approval of CPA Exam Scores: July 1<sup>st</sup> – October 31<sup>st</sup>, 2024  
*(For Possible Action)*
- \*6. Board Approval of Fictitious Firm Name *(For Possible Action)*  
A. AJD Services LLC, dba Elite Way CPAs  
B. High Desert CPA NV LLC
- \*7. Board Approval of staff and counsel attendance at the NASBA Executive Director and Legal Counsel Conference, March 25-27, 2025. *(For Possible Action)*

◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

- \*8. Grievance Report and Grievance Matters *(For Possible Action)*  
Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.
- A. Review of Grievance Report *(For Possible Action)*
- B. Review and determination on Findings and Recommendation of Hearing Officer based on the hearing held November 6, 2024 against Annette Hall CPA and Hall Family CPA PC *(For Possible Corrective Action)*
- \*9. Report of Legal Counsel *(For Possible Action)*
- \*10. Report of Executive Director *(For Possible Action)*:  
**Administrative Items:**  
A. Review of monthly Board statistics  
B. Nevada State required reporting - monitoring update

Agenda Item 10 Continued

**Miscellaneous Items:**

- C. Business & Industry/Boards & Commissions Update
  - D. 2025 Legislative Session Update
  - E. Board approval of Independent Employment Agreement for continued IT help with Joseph Tams formally WebFX Design.
  - F. Board review of NASBA Peer Review Compliance Information
- \*11. Board approval of Application for CPA Certification for Catherine Crocket  
*(For Possible Action)*.
- \*12. Board review and determination of Individual Experience Review reports for the following individuals as conducted by Patrick Thorne, CPA *(For Possible Action)*
- A. Theresa Baraga
  - B. Vicenza Dall
  - C. Jason Uhlenhake
  - D. James Washer
- \*13. Board review and approval of new signers for Board Bank Accounts  
*(For Possible Action)*
- \*14. President's report *(For Possible Action)*
- \*15. Next Board Meeting:            March 12, 2025                            Reno NV

C. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.

D. Adjournment

Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an \* or with the words *(For Possible Action)* until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at [www.notice.nv.gov](http://www.notice.nv.gov) and at [www.nvaccountancy.com](http://www.nvaccountancy.com)

To obtain supporting material for the agenda, please contact:  
Viki Windfeldt, Executive Director / Telephone: (775) 786-0231 / Email: [cpa@nvaccountancy.com](mailto:cpa@nvaccountancy.com)