



NEVADA STATE BOARD OF ACCOUNTANCY

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Board Meeting

Schedule

May 7, 2025

9:15 AM

Location

Offices of Deloitte & Touche

8474 Rozita Lee Ave, Suite 300

Las Vegas NV 89113

- A. Call to Order, Roll Call and Establish a Quorum
- B. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- *1. Approval of March 12, 2025 Board Meeting Minutes (*For Possible Action*)
- *2. Ratification of Applications for Certified Public Accountant (*For Possible Action*):
- Reciprocity Certification:
- | | | | |
|----------------|--------------|-----------------|---------------|
| Jing Bi | Ryan Chernet | Ryan Draper | Susan Hitch |
| Jerome Howe | Ross Katz | Leif Kvalheim | Trevor Mathis |
| James Matthews | Mia Stein | Gregory Tallman | Eric Zhang |
- Original Certification:
- | | | | |
|--------------------|------------------|--------------|-------------------|
| Taylor Beale | Eric Boyce | Jialu Chen | Caitlin Ciano |
| Rebecca Coons | Christopher Dunn | Joshua Freed | Rachelle Garduque |
| Monica Heintzman | Sojung Kim | Milea Leding | Zhi Liu |
| Skyler Ramos | Arveen Roxas | Ryan Serrano | Cameron Steed |
| Grace Qingchu Yang | | Alex Zhang | Yichen Zhang |
- *3. Approval of Change to License Status (*For Possible Action*):
- Retired Status:
- | | | | |
|----------------|-----------|----------------|----------------|
| Eugene Auffert | Jay Booth | Roy Borsellino | Margaret Knott |
| Blair Mitchell | | | |

- *4. Review and Approval of Finances *(For Possible Action)*
 - A. Monthly Income & Expense in compliance with NRS 622.234
- *5. Board Approval of CPA Exam Scores: January 2025 – March 2025
(For Possible Action)
- *6. Board Approval of Fictitious Firm Name *(For Possible Action)*
 - A. Amber Rock Financial LLC
 - B. Elite CFO Advisory LLC
- *7. Nothing scheduled under this agenda item.

◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

- *8. Grievance Report and Grievance Matters *(For Possible Action)*
Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.
 - A. Review of Grievance Report *(For Possible Action)*
 - B. Review and determination on Findings and Recommendation of Hearing Officer based on the hearing held February 20, 2025 against Annette Hall CPA and Hall Family CPA PC *(For Possible Action)*
- *9. Report of Legal Counsel *(For Possible Action)*
 - A. 2025 Legislative Session Update
- *10. Report of Executive Director *(For Possible Action)*:
 - Administrative Items:**
 - A. Review of monthly Board statistics
 - B. Nevada State required reporting - monitoring update
 - Miscellaneous Items:**
 - C. Business & Industry/Boards & Commissions Update
 - D. Board Response to UAA Exposure Draft – Education & Practice Privilege
 - E. Board review of historical exam credit and NTS extension approvals
- *11. Board approval of Application for CPA Certification for the following individuals:
(For Possible Action)
 - A. Curtis Cadwell
 - B. Larr Piparo
- *12. Board approval of CPA Exam Credit and Notice of Schedule Extension Requests
(For Possible Action)
- *13. Board update on State Board Legislation from NASBA
John Johnson, Vice President Legislative & Governmental Affairs

Appearance 10:00 AM

*14. Board discussion & approval of Employment Agreements for the following:

(For Possible Action)

Harry Parsons, CPA

Patrick Thorne, CPA

Brian Wallace, CPA

Kate Windfeldt

Board Investigator Employment Agreement

Board Investigator Employment Agreement

Board Investigator Employment Agreement

Administrative Support Staff

*15. Board staff personnel review *(For Possible Action)*

*16. Election of Board Officers *(For Possible Action)*

*17. President's report *(For Possible Action)*

*18. Next Board Meeting: July 23, 2025 Reno, NV

C. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.

D. Adjournment

Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an * or with the words *(For Possible Action)* until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at www.notice.nv.gov and at www.nvaccountancy.com

To obtain supporting material for the agenda, please contact:

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